



2 September 2025

Completion of Xingye Gold (Hong Kong) Mining Company Limited's off-market takeover offer for Atlantic Tin Ltd

In May 2025 Xingye Gold (Hong Kong) Mining Company Limited (a company wholly owned by Inner Mongolia Xingye Silver & Tin Mining Co Ltd) (**Xingye**) made an off-market takeover offer for all of the ordinary shares in Atlantic Tin Ltd (ACN 116 931 705) (**Company**) (**Offer**).

The Offer closed on 18 July 2025.

On 22 July 2025, Stuart Leslie Gula, Mathew Shane Zauner and Monique Herman De Groot were appointed as directors of the Company.

On 8 August 2025, Xingye acquired 390,650,424 ordinary shares in Atlantic Tin, representing 96.04% of ATL's total share capital.

Xingye is now acquiring the remaining shares in Atlantic Tin in which it does not have a relevant interest, under the compulsory acquisition provisions of the Corporations Act 2001 (Cth) (**Corporations Act**). The compulsory acquisition will be on the same terms as the Offer (that is, cash consideration of \$0.24 per share).